

# Cambridge Retirement Board

## Quarterly Investment Review

Wednesday, March 11, 2026 – 10:00 AM

In-person meeting held in Sheila Tobin Conference Room,  
125 CambridgePark Drive, Suite 104, Cambridge MA 02140

Link to join Zoom videoconference:

<https://zoom.us/j/3881768511?pwd=RWkrVmRJMnhEM0pKS0xwckFFdnINdz09>

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| 10:00 AM | Segal Marco Advisors<br>Consider issuing RFP for Infrastructure manager<br>4Q 2025 Performance Update |
| 10:30 AM | Fidelity Institutional Asset Management<br>Earl McKennon, Melissa Moesman (in person)                 |
| 11:00 AM | Garcia Hamilton & Associates<br>Jazmine Daniels, Jeff Detwiler, Justo Gonzalez (in person)            |
| 11:30 AM | Income Research & Management<br>Matt O'Connell, Mike Sheldon (in person)                              |
| 12:30 PM | MetLife (formerly Mesirow)<br>Alex McCaulley, Bob Sydow (virtual)                                     |
| 1:00 PM  | Marathon Asset Management<br>Fernando Phillips, Andrew Szmulewicz, Audrey Wang (virtual)              |
| 1:30 PM  | Wellington<br>Hillary Goldberg, Maura Neely (in person)   |