

# Cambridge Retirement Board

## Investment Manager Review Agenda

### Thursday, May 29, 2025 – 11:00 AM

Pursuant to Chapter 2 of the Acts of 2023 adopted by Massachusetts General Court and approved by the Governor, the Cambridge Retirement System is authorized to use remote participation at meetings of the Board. This will be a hybrid meeting, held in-person at 125 CambridgePark Drive and also via videoconference. The link to join the videoconference is:

<https://zoom.us/j/3881768511?pwd=RWkrVmRJMnhEM0pKS0xwckFFdnINdz09>

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|------------|------------------------------------------------------------------------------------|
| 11:00 a.m. | Segal Marco Advisors<br>Performance Update – Total Fund                            |
| 11:30 a.m. | UBS Realty – Wayne Zorger, Husayn Hasan (zoom)                                     |
| 12:00 p.m. | JP Morgan – Katie Hammond (in person); Rebekah Brown (zoom)                        |
| 1:00 p.m.  | Intercontinental – Peter Palandjian, Kristin Phalen (in person)                    |
| 1:30 p.m.  | Rockwood Capital – Andrew Blanchard (zoom)                                         |
| 1:45 p.m.  | Ares Management – Ashley Wolf, Michael Scanlon (zoom)                              |
| 2:00 p.m.  | Penn Square – Jose Calderon (zoom)                                                 |
| 2:15 p.m.  | Ascent Ventures – Walter Dick, Tom Scanlon (zoom)                                  |
| 2:30 p.m.  | BlackRock – Michael Riccobono, Luke Baxter, Charles Ashmun, Mustafa Elgabry (zoom) |