

October Regular Meeting - Cambridge Retirement Board

Oct 05, 2026 11:00 AM EDT

Pursuant to Chapter 2 of the Acts of 2023 adopted by Massachusetts General Court and approved by the Governor, the Cambridge Retirement System is authorized to use remote participation at meetings of the Board. This will be a hybrid meeting, held in-person at 125 CambridgePark Drive and also via videoconference. The link to join the

videoconference is <https://zoom.us/j/3881768511?pwd=RWkrVmRJMnhEM0pKS0xwckFFdnlNdz09>

Sheila Tobin Conference Room

125 CambridgePark Drive, Suite 104 Cambridge, MA 02140

1. Minutes

Vote to consider the minutes of the regular meeting held on September 3, 2026.

Vote to consider the minutes of the investment review meeting held on September 9, 2026.

2. Warrant

Vote to consider acceptance of Warrant #18 in the amount of \$10,859,659.44 and Warrant #19 in the amount of \$223,476.08.

3. Superannuations

Vote to consider the Superannuation applications submitted by:

- Suzanne Dailey, Registered Nurse, Cambridge Health Alliance with thirty-three years, nine months;
- Joyce Devereaux, Patient Accounts Supervisor, Cambridge Health Alliance with thirty-five years, eleven months;
- Jardine Dolne-Jerome, Bilingual Liaison, School Dept. with eleven years, ten months;
- Regina Kelly, Social Worker, Cambridge Health Alliance with thirty-three years, ten months;
- Paul McCann, Custodian, School Dept. with forty-eight years, ten months.

4. Redeposits / Makeup / Liability

Vote to consider the makeup of contributions for:

- Zoe Carlton, 4 Months, Pro-rated
- Derrick Mwebe, 3 Years, Pro-rated

5. Refund Applications

Vote to consider ten refund applications submitted in September.

6. Executive Session Minutes

Vote to consider the Executive Session minutes of the meeting held on September 3, 2026.

Vote to consider the Executive Session Minutes of the meeting held on September 3, 2026 as redacted for public release.

7. Involuntary Disability Application - Peter Giso

Vote to consider the Involuntary application for either Accidental or Ordinary Disability benefits filed by the City on behalf of Peter Giso, a Mechanic in the Police Dept. Mr. Giso is represented by Attorney Brian Sullivan, who will appear in person. The City is represented by Attorney Michael Costello, who

will appear in person.

8. Accidental Disability Application - Marlon Rivera

Vote to consider the Accidental Disability application submitted by Marlon Rivera, a Patrol Officer in the Police Dept. Mr. Rivera is represented by Attorney Leigh Panettiere who will appear via videoconference.

9. Accidental Disability Application - Manuel Gomes

Vote to consider the Accidental Disability application submitted by Manuel Gomes, a Patrol Officer in the Police Dept.. Mr. Gomes is represented by Attorney Tim Smyth who will appear in person.

10. Appointment of Fifth Board Member

Vote to consider a process for selecting and interviewing candidates for the Fifth Board Member position.

11. PERAC Memos

PERAC Memo #24 re: Tobacco Company List

PERAC Memo #25 re: Mandatory Retirement Board Member Training - 4th Quarter, 2026

12. Old Business

13. New Business

The Board will discuss items which were unanticipated at the time that the agenda was created.

14. Executive Session

15. Chairman's Report

16. Executive Director's Report

17. FYI

- List of Retirees who Died in September 2026
- Segal Marco Analysis of Investment Performance - August 31, 2026
- Correspondence from Attorney Neil Rossman re: Donald Johnson
- BNY Investments Update
- M&T Bank - Acquisition of Custody Business
- UBS Real Estate Update - September 2026
- June Financials - General Ledger, Trial Balance, Adjustments, Cash Disbursements, Cash Receipts, Wire Transfers, Bank Reconciliation